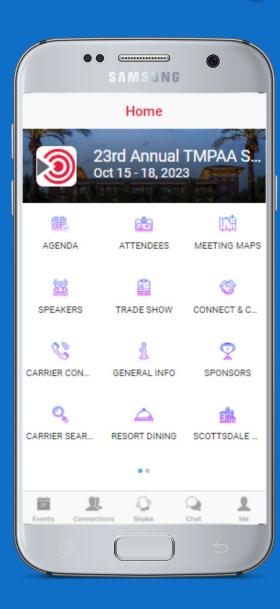
#### Mobile App

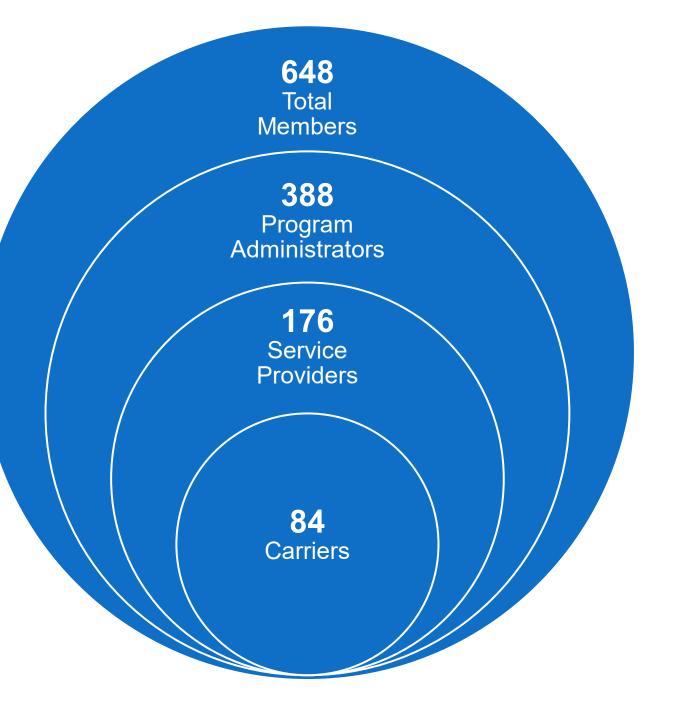


Build your agenda, network with peers, privately message, view maps, and more!

- Scan the QR code in program book
- Download the TMPAA App
- Enter your registration email

## State of the Association





#### Meeting Attendance



1490 Total Attendees

**589** from 242 Program Administrators

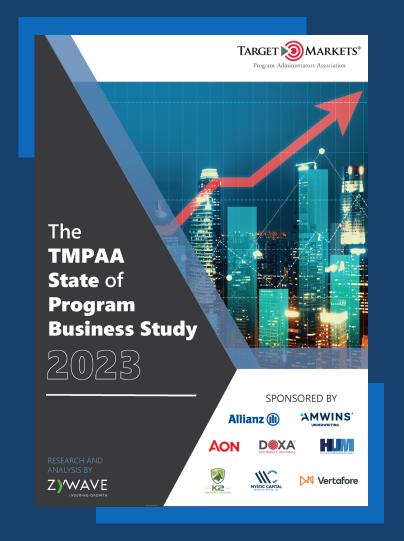
**440** from 151 Service Providers

**439** from 81 Carriers

**22** TMPAA Staff/Press/Presenters

#### Monday Recap





#### The **TMPAA State** of Program **Business Study**

22(0)225

**ANALYSIS BY** 





















#### We're still growing!

\$79 billion in premiums in 2022

**\$53.8 billion** 2020

47%

**\$79 billion** 2022

increase in estimated size of the program business

352%

increase in program revenues from \$17.5 billion in 2010 when TMPAA inaugurated the market study, to \$79 billion in 2022



Program business continues to outperform the overall commercial insurance marketplace.

**47%** 

increase in size of program business in 2022



21% growth in direct premiums written for commercial lines



























































Alacrity Solutions • Arch Insurance • Ascot Group
CNA • DOXA Insurance Holdings • Gallagher Bassett
Gallagher Re • Guidewire • Insurity • Lloyd's
Lockton Re • Markel • OneShield • OwlSurance
State National • Rough Notes • Vertafore

# Allied World • Federato • Instanda Perr&Knight • Raphael & Associates • Sapiens TheBest Claims Solutions

# TMPAA Charities supports scholarships at multiple universities with the goal of bringing new talent to our field. All scholarships support students in a Risk Management or Insurance related degree program.









## Main Tournament Sponsor: Rough Notes

**Tournament Sponsors:** 

Ascot Group • Everspan Group • Lockton Re

Mutual Boiler Re · Mystic Capital

National Safety & Risk · OneShield · OwlSurance

Sedgwick • SmartPay Solutions • TheBest Claims Solutions

THL • Tysers • Wilson Elser • Zurich

#### Thank you to our Packages from Home Sponsors



Everspan Group
First Indemnity Insurance Agency
OwlSurance
Sedgwick
TheBest Claims Solutions
THL
Totalis

#### Certifications & Designations



#### **Target University**

We will award 15 CPL Designations during tomorrow's General Session.



Gene Abbey • Patricia Craig
Margaret A. Curcio • Matthew Curtis
Dana Goettsch • KC Ann Hansen
Wanwei Huang • Kevin Landers
Juan Carlos Mahfouz • Alyssa Manders
Nirali Patel • Ann Elizabeth Pilotti
Kristen Sorensen • John Varner, Jr.
Bobi Xhaxho

#### Certifications & Designations



**Best Practice Designation** 

Dan Schoenfeld CEO, President, Owner

Jack Schoenfeld

Business Dev Manager



Phil Harvey, Jr.

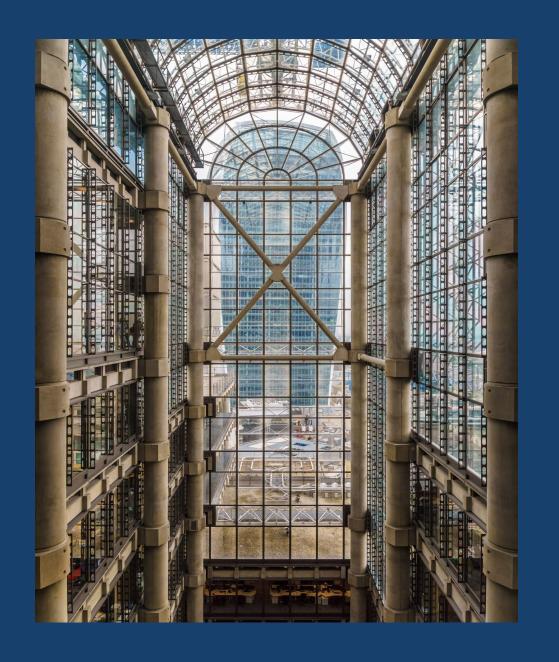
Executive Vice President



Alan Ferguson

President





#### Lloyd's Open House

10:30 a.m. – 12:00 p.m. | Kierland 4AB

AEGIS Managing Agency Ltd.
Argenta Syndicate Management Ltd.
Ascot Group
Atrium Underwriters
Beazley
Brace Underwriting Ltd.
BRIT Global Specialty
Hiscox
Managing Agency Partners Ltd.
Renaissance Re



**Barbara Bufkin** 

Senior Advisor, Amwins

# Women's Leadership Group Lunch

11:45 a.m. – 1:30 p.m. | Herberger Ballroom

Sponsored by: Allianz

# 23RD ANNUAL TMPAA SUMMI

## From Potential to Powerhouse: Developing Emerging Talent

2:00 - 3:00 p.m. | Kierland 4AB



**Jennifer Guidry** 

Great American



**Amy O'Brien** 

Gallagher Bassett



**Tandeka Nomvete** 

Spencer Educational Foundation



**Jackie Wise** 

Saint Joseph's University

# 23RD ANNUAL TMPAA SUMMIT

### Everything You Need to Know About Your Reinsurance Placement that You Didn't Know to Ask

4:00 - 5:00 p.m. | Herberger



**Bob Kimmel** 

K2 Insurance Services



Jerome Breslin

Clear Blue Insurance Group



**Dan Case** 

State National



Michael Jameson

Howden Tiger

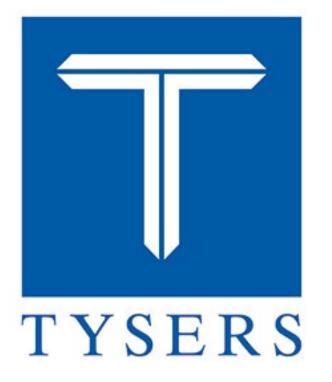


**David Paul** 

ALIRT Insurance Research



## Tysers Targeting Talent Trophy



#### Today's Agenda

10:30 a.m. - 12 p.m.

11:45 a.m. - 1:30 p.m.

12:00 p.m.

2:00 p.m. - 3:00p.m.

2:30 p.m. - 4:30p.m.

4:00 p.m. - 5:00 p.m.

5:00 p.m. - 6:30 p.m.

Lloyd's Open House......Kierland 4AB

Women's Leadership Lunch.......Herberger Ballroom

Networking Lunch..................Kierland Grand Ballroom

**Developing Emerging Talent......Kierland 4AB** 

Corporate Photo Opportunity......Hall of State

Reinsurance Placement......Kierland 4AB

Networking Reception......Northern Sky Terrace



#### **Paolo Cuomo**

Executive Director, Gallagher Re

#### **Featured Tomorrow**

Embracing Emerging Technology – Employing ChatGPT and Other Innovations

8:30 a.m. | Herberger Ballroom

Sponsored by:



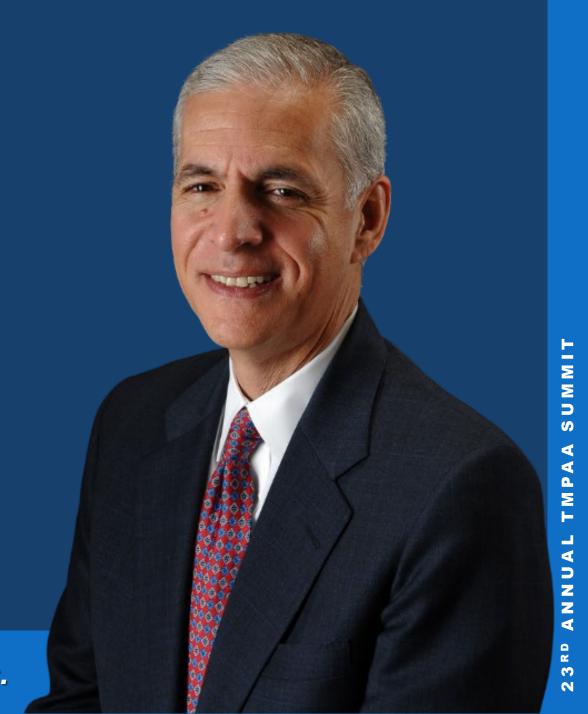


#### **TMPAA President Elect** 2024-2025



Tom Gillingham, Totalis Program Underwriters

### TMPAA President 2022-2023



John Colis, Euclid Insurance Services, Inc.

Thank you!

John Colis, Euclid Insurance Services, Inc.

